

Date: 07<sup>th</sup> May, 2019

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No. C-1,  
G Block, Bandra Kurla Complex,  
Bandra (E),  
Mumbai- 400 051

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001

**Sub:** Outcome of Board meeting

**Ref:** NSE Symbol –TARMAT; BSE Script Code -532869

Dear Sir,

We would like to inform you that the Board meeting of the company was held on 7<sup>th</sup> May 2019 12.30 PM at the Registered office of the company at “ TANK ROAD, OFF. GEN VAIDYA MARG, GOREGAON EAST, MUMBAI 400 063”. The Board Unanimously approved the followings:

1. Approved the term and condition of the Loan(S)/Advances advanced to the Company on various dates and aggregating to Rs. upto 2,50,00,000 as on 31.3.2019 By Mr. Dilip Varghese, promoter and director of the Company towards any future subscription of any securities which includes equity and convertible warrants into shares (both equity /preference Shares), as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (“SEBI ICDR Regulations”).
2. Take on record the Valuation report for issue of the shares and other compliance certificates to meet with.
3. Issue of 3725000 Equity shares of Face value of Rs. 10/- each which includes issue of 6,25,000 Convertible Warrants into equity shares at a issue price of Rs. 40/- each i.e. 6,00,000 equity shares of face value of Rs.10/- each to Promoter(s) & 3125000 equity shares of face value of Rs.10/- each Non – promoter Group and as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (“SEBI ICDR Regulations”).
4. Take on record the Letters from the proposed allottee’s for the Issue shares/Warrants on a preferential basis.
5. Increase the Authorised Capital of the company to accommodate the future subscription of the Shares.

**TARMAT LIMITED**

General A.K Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Goregaon East, Mumbai - 400 063.  
Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : [contact@tarmatlimited.com](mailto:contact@tarmatlimited.com) • Website : [www.tarmatlimited.com](http://www.tarmatlimited.com)  
CIN : L45203MH1986PLC038535



6. Obtain the shareholders approval by way of postal Ballot for the aforesaid items ;  
and
7. Approved the calendar of events as required to carry out the postal Ballot including  
appointment of Scrutinizer.(Annexure -1)

The meeting commenced at 12.30 p.m. and concluded at 01:30 p.m.

Please acknowledge and take on record the same.

Thanking you

For **TARMAT LIMITED**



S. Chakraborty,  
Company secretary



Annexure -1  
Calendar of events

Sr. No.	Particulars	Date
1.	Intimation to SE about BM	03 <sup>rd</sup> May, 2019
2.	Obtain consent of the Scrutinizer.	03 <sup>rd</sup> May, 2019
3.	Hold the Board Meeting to do the following and announce to Stock Exchange: (i) Approve the documents drafted as in (1) above. (ii) Appoint the Scrutinizer. (iii) Pass a Resolution nominating a Managing Director/ Whole-time Director and the Company Secretary for being responsible to complete the 'Postal Ballot' process. (iv) Approve the calendar of events.	07 <sup>th</sup> May, 2019
4.	Outcome to Stock Exchange and intimating RTA	07 <sup>th</sup> May, 2019
5.	Cutoff date for ascertaining the list of shareholders to whom the notice of Postal ballot will be sent and also for reckoning voting rights	08 <sup>th</sup> May, 2019
6.	Generation of EVSN / EVEN Number	08 <sup>th</sup> May, 2019
7.	Activation of EVSN / EVEN Number	16 <sup>th</sup> May, 2019
8.	Complete dispatch of Notices (names of shareholders to be ascertained on a date as close as possible to the dispatch date)	17 <sup>th</sup> May, 2019
9.	Submission of Postal Form and Notice to Stock Exchange	17 <sup>th</sup> May, 2019
10.	Filing of calendar of activities and other related documents (Form GNL-2) with ROC	17 <sup>th</sup> May, 2019
11.	Release an advertisement in newspapers giving the date of completion of dispatch of the Notice and the last date for receipt of postal ballot forms from the shareholders (thirty days from the last date of dispatch).	18 <sup>th</sup> May, 2019
12.	Date of Voting period starts from and end on	Start from Saturday, 18 <sup>th</sup> May, 2019 9.00 am and end on Monday 17 <sup>th</sup> June, 2019 at 5.00 p.m.
13.	Last date for receipt of postal ballot forms by the scrutinizer.	17 <sup>th</sup> June, 2019 upto 5.00 p.m.
14.	Last date for submission of report by the Scrutinizer.	19 <sup>th</sup> June, 2019
15.	date of declaration of result by the chairman	20 <sup>th</sup> June 2019 3.00 p.m.
16.	Last date of signing Minutes by the chairman	Within 30 days from 20 <sup>th</sup> June, 2019

